

# Care2Share Affinity Program Membership Form

FOR DEPOSIT OPS USE ONLY

Code #

Thank You For Choosing Investors Bank!

**Please complete the information below and present this form in person to a Customer Service Representative at any Investors Bank branch.**

## THE FOLLOWING ARE THE DOCUMENTS YOU WILL NEED TO PRESENT WHEN ENROLLING IN THIS PROGRAM

1. This completed enrollment form
2. Your Organization's W-9 form (this will be scanned and returned to you)
3. A government-issued document verifying your organization's status as a 501(c)(3) (this will be scanned and returned to you)

**TO BE COMPLETED BY THE NON-PROFIT ORGANIZATION (PLEASE PRINT)**  Join Care2Share  Leave Care2Share  
(only complete shaded areas)

Name of Non-Profit

Operating Account Number

Address

City, State, Zip

Email (for matters related to Care2Share program)

Phone (for matters related to Care2Share program)

Organization SSN/TIN

Current Number of Members/Supporters

## MEMBER/SUPPORTER COMMUNICATIONS

Please list the communication vehicles that you utilize to communicate with your membership base and/or supporters. (Examples include newsletters, annual meetings or events, websites, on-premise displays, email and/or written correspondence, etc.) Where appropriate, please indicate the frequency or time of year the communication takes place.

Communication

Frequency/Time of Year

Communication

Frequency/Time of Year

Communication

Frequency/Time of Year

(over)

## MY AUTHORIZATION

My signature below certifies that I am an authorized signer on the operating account for the non-profit organization indicated on this form and that I have read and agree to the Terms and Conditions of the Investors Bank Care2Share Program.

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Name (Printed)

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Title

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Signature

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Date

## FOR INTERNAL USE ONLY

**Attention Investors Bank Employee:** Please confirm that this form is completed in its entirety. Then complete the information below:

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Employee Name

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Employee ID

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Branch Name

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Branch Number

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Branch Association of Operating Account

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Date Operating Account Opened (can be approximate)

### Finally, scan:

1. This form (both sides);
2. The Organization's W-9; AND
3. The Organization's 501(c)(3) government certification

Submit scanned documents through Nautilus Workflow. Maintain this form in the Care2Share program file at the branch, and return the remaining documents to the organization's representative.

## FOR DEPOSIT OPS USE ONLY:

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Processed By

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Date